

Replace Your Social Security Tax Documents with Ease

We are with you through life's journey, putting you in control of your finances and future. Social Security has made requesting or replacing your annual Benefit Statement even easier. The Benefit Statement is also known as the SSA-1099 or the SSA-1042S. Now you have the ability to get it anytime using our online services.

- An SSA-1099 is a tax form Social Security mails each year in January to people who receive Social Security benefits. It shows the total amount of benefits you received from Social Security in the previous year so you know how much Social Security income to report to the IRS on your tax return.
- An SSA-1042S is for a noncitizen who lives outside of the United States and received or repaid Social Security benefits last year. We will send you form SSA-1042S instead.

If you currently live in the United States and you need a replacement form SSA-1099 or SSA-1042S, simply go online and get an instant, printable replacement form with a *my* Social Security account at *www.socialsecurity.gov/myaccount*.

A replacement SSA-1099 or SSA-1042S is generally available for the previous tax year after February 1.

If you already have a *my* Social Security account, you should access your online account and go to "Replacement Documents" to view and print your SSA-1099 or SSA-1042S. If you don't have access to a printer, you can save the document on your computer or tablet and email it. If you don't have a *my* Social Security account, creating a secure account is very easy to do and usually takes less than 15 minutes.

Keep in mind, your Social Security benefits may be taxable. Visit **www.socialsecurity.gov/planners/taxes.html** to see if you have other substantial income that would make this apply.

Securing today and tomorrow doesn't have to be difficult, and Social Security continues to improve our customer service with easy to use online features. Find out more about what you can do online at **www.socialsecurity.gov**.

Contacting Social Security

The most convenient way to contact us anytime, anywhere is to visit *www.socialsecurity.gov*. There, you can: apply for benefits; open a *my* Social Security account, which you can use to review your *Social Security Statement*, verify your earnings, print a benefit verification letter, change your direct deposit information, request a replacement Medicare card, and get a replacement 1099/1042S; obtain valuable information; find publications; get answers to frequently asked questions; and much more.

If you don't have access to the internet, we offer many automated services by telephone, 24 hours a day, 7 days a week. Call us toll-free at **1-800-772-1213** or at our TTY number, **1-800-325-0778**, if you're deaf or hard of hearing.

If you need to speak to a person, we can answer your calls from 7 a.m. to 7 p.m., Monday through Friday. We ask for your patience during busy periods since you may experience a higher than usual rate of busy signals and longer hold times to speak to us. We look forward to serving you.





Social Security Administration
Publication No. 05-10057
February 2017
Replace Your Social Security Tax Documents with Ease
Produced and published at U.S. taxpayer expense